

Fujitsu Pension Department

ICL Group Pension Plan

Transfer Out Checklist

In order that the transfer can proceed please complete and return the following documentation (Please refer to Step 6 in the Step by Step Guide for further information):

I have enclosed the following documents:

- | | |
|---|--------------------------|
| Original birth certificate | <input type="checkbox"/> |
| Original marriage certificate, if you have changed your name | <input type="checkbox"/> |
| Original Deed Poll, if you have changed your name | <input type="checkbox"/> |
| Form of Consent | <input type="checkbox"/> |
| Independent Financial Advice Certificate | <input type="checkbox"/> |
| Receiving scheme questionnaire | <input type="checkbox"/> |
| Important Disclosures Leaflet | <input type="checkbox"/> |
| Copy of the scheme HMRC scheme approval | <input type="checkbox"/> |
| Copy of the scheme Contracted Out certificate or if the scheme is Contracted-in, please refer to the Step by Step Guide | <input type="checkbox"/> |

We recommend that original certificates are sent by special delivery. These will be returned by special delivery as soon as possible.