

LifeSight's Tools – A quick overview

The LifeSight's tools are here to help you understand and plan for your future retirement. You can use the tools as standalone or you can combine them to get a detailed overview of your current and future financial position.

You can access the tools at any time by going to your LifeSight account and going to the "My Toolbox" section under the "My Resources" tab.

LifeSight AgeOmeter

This provides you with an idea of the age at which you may be able to afford to retire and what you can do to influence this age. It gives a single point of focus on which to base decisions, by playing with the different contribution and investment options to find a predicted LifeSight Age that suits you.

Good for people who are:

- Comfortable thinking about the bigger picture
- Looking for a point of reference they can relate to - a single age rather than £ amount
- Wanting to understand the possible impact of contribution and investment decisions

Spending Planner

The Spending Planner gives you a complete picture of how you can use your various sources of savings to fund your retirement. It is a detailed modelling tool, which lets you experiment to see how you may use your overall retirement savings to fund your retirement year by year.

Good for people who are:

- Working out how all their savings could combine in retirement
- Wanting a bigger picture view of their financial situation
- Looking to see how they could use their LifeSight Account in retirement

Savings Planner

The Savings Planner gives you a more detailed view of how much money you may have saved at retirement.

It is a modelling tool, which lets you experiment to see how much you may have saved at retirement. It also helps you understand what this means for each of your retirement options.

Good for people who are:

- More comfortable thinking about monetary figures
- Looking for a long term projection of their finances
- Thinking about their retirement options